On screen text and subtitling in TV ads

Advertising Guidance (broadcast)



Foreword

The Committee of Advertising Practice (CAP) offers guidance on the interpretation of the UK Code of Advertising (the CAP Code) in relation to non-broadcast marketing communications.

The Broadcast Committee of Advertising Practice (BCAP) offers guidance on the interpretation of the UK Code of Broadcast Advertising (the BCAP Code) in relation to broadcast marketing communications.

Advertising Guidance is intended to guide advertisers, agencies and media owners how to interpret the Codes but is not a substitute for those Codes. Advertising Guidance reflects CAP's and/or BCAP's intended effect of the Codes but neither constitutes new rules nor binds the ASA Councils in the event of a complaint about an advertisement that follows it.

For pre-publication advice on specific non-broadcast advertisements, consult the CAP Copy Advice team by telephone on 020 7492 2100, by fax on 020 7404 3404 or you can log a written enquiry via our <u>online request form</u>.

For advice on specific radio advertisements, consult the <u>Radio Centre</u>, and for TV advertisements, <u>Clearcast</u>.

For the full list of Advertising Guidance, please visit our website.

Applicability of Guidelines

The principal target of these Guidelines is 'supers'. This is a term of art strictly applying to text superimposed onto advertisements to provide additional information, usually because it is required to be there for legal or regulatory purposes (the 'small print'). Typically, the prominence of such text is minimised because it forms no part of what the advertiser wants most to say.

These Guidelines apply to all text on screen which states significant limitations, qualifications or other information that is likely to affect a viewer's transactional decision. For the purposes of these Guidelines, text includes numbers.

These Guidelines do not apply to text or videotext services or to subtitling.

These Guidelines do not apply to statements about copyright or other statements included to assert intellectual property rights.

General principles

The principal offer and any important qualifications to it should not normally appear only in the form of superimposed text.

This does not preclude the use of text as the only or the primary vehicle for the selling message. However, where for creative reasons an advertiser chooses to use text in this way it must comply with the minimum standards contained in these Guidelines.

Superimposed text may be used to expand or clarify an offer or to make minor qualifications. It may also be used to resolve minor ambiguities. Superimposed text that flatly contradicts a claim made elsewhere in the advertisement is not acceptable.

Rule 3.11 of the UK Code of Broadcast Advertising requires that qualifying information "must be presented clearly" and refers television broadcasters to this guidance to help them to ensure the superimposed text complies with the rule. The aim is to achieve a standard of legibility that will enable an interested viewer, who makes some positive effort, to read all text messages.

Amount and communicability of text

In the interests of clarity of communication to viewers, text in conventional television advertising should be kept to a minimum. Where messages are long, complicated or obscurely expressed it will be unrealistic to expect viewers to be able to absorb them, even if the text does otherwise meet the technical requirements in these guidelines. In such cases the ASA may still conclude that the advertisement, taken as a whole, does not comply with the Code.

Broadcasters should accordingly use their judgement to identify and challenge any proposed text that appears excessively long, obscure or complex. They should seek appropriate improvements e.g. modification of basic copy to reduce the need for qualifications in text, breaking messages down to shorter, more reader-friendly chunks, and the elimination of language that is not simple and direct or material which serves no essential purpose but might detract from more important text.

Size of text

Text size is the vertical height of the text measured in terms of the number of television lines it occupies. There is at present no generally accepted standard for measuring character size on character generators and where monitoring is necessary the TV lines must therefore be physically counted.

Regulatory judgements on text size will be made as far as possible on the advertisement as transmitted and thus as seen by the viewer. In checking text size pre-transmission, allowance must therefore be made for any picture compression effects arising from wide screen formats. In practice this means that, where transmission is likely to be in the 'letterbox' format, tapes of commercials where text height is to be measured should be pre-letterboxed.

Text must be in lower-case with upper-case used only where normal for punctuation and in words or abbreviations commonly capitalised, however this does not apply where text is required to be in some other specified form. These circumstances are likely to be limited to either a legal requirement (e.g. by reason of a statutory regulation) or to comply with the rules of a self-regulatory body (e.g. a financial services regulator).

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The preferred minimum heights of on-screen text in TV advertisements made in different formats are given in the following table.

	4:3 aspect ratio	16:9 aspect ratio	
		format	1080-line High Definition Television (HDTV) format ¹
Preferred minimum text height	14 lines	16 lines	30 lines
Minimum text height (when placed on an opaque single-coloured block with a clear margin all around the text)	12 lines	14 lines	26 lines

30 HDTV lines are proportionally equivalent to 16 SDTV lines, based on the calculation $(16 \div 576) \times 1080 = 30.26$ HDTV lines are proportionally equivalent to 14 SDTV lines, based on the calculation $(14 \div 576) \times 1080 = 26.25$, rounded down to 26. Those calculations are based on viewing an HDTV set with 1080 horizontal lines; regardless of the HDTV format in which an advertisement is made, character heights should reflect the heights quoted in the table when the picture is scaled to 1080 lines.

BCAP will consider reducing the preferred text height for advertisements made in widescreen format by 2 SDTV lines, or 4 HDTV lines, when evidence suggests that pretransmission picture height (measured in TV lines) equates to post-transmission picture height for the overwhelming majority of viewers.

The minimum height of 14 lines for advertisements made in SDTV widescreen format, 12 lines for advertisements made in 4:3 SDTV format and 26 lines in HDTV format does not apply to text excluded under the below guideline.

Where the typeface, letter spacing, line spacing, background or other element of presentation, including interaction with the background, renders the text blurred or otherwise indistinct, it must be placed on an opaque single-coloured block with a clear margin all round the text, or otherwise amended.

To achieve the 'clear margin' referred to in Guidelines and it is unlikely that anything less than 6 lines above and below the text will be adequate. A sensible approximation of 6 vertical lines must be shown horizontally at the ends of the block.

Shading or edging of individual letters or words is not an acceptable alternative to the use of blocks.

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Line height of upper or lower case letters is measured where possible using flat-topped letters such as 'v', 'w' or 'x'. In letters with risers or descenders (e.g. lower case 'd' or 'p') the risers and descenders do not count for the purposes of measuring line height. Letters curved at top and bottom (e.g. 'c', 'e' or 'o') should not be used as the measure of line height.

In measuring line height only the full strength lines are counted. Some text is for aesthetic reasons given what may be described as a 'bevelled' edge where the individual letters tail off rather than have a sharply defined edge. There is also a technical device applied to some material that seeks to minimise the flicker that is a feature of the television system (known as 'anti-aliasing'). Round-topped letters such as 'o' can often give a similar effect. In all these cases the effect is to produce television lines at the top and/or bottom of letters that are noticeably weaker and less distinct than the rest of the letter (they are shown at 'lower amplitude'). For the purposes of calculating line height these lower amplitude lines are disregarded.

The standard set out in this section is predicated on the use of European text where word recognition is to a significant extent influenced by the recognition of exterior word and letter shapes. BCAP is aware that in pictographic and ideographic languages some information is contained within the individual characters. This suggests that for such languages text size should probably be greater. However, in the absence of any knowledge of research in this area no firm guidance on the amount by which size should be increased can be offered.

A rule of thumb judgement, based on looking at dual language texts in print, suggests that an increase of two SDTV lines (for a standard of 16 lines and a minimum of 14 for 4:3 SDTV format and a standard of 18 lines and a minimum of 16 lines for 16:9 SDTV format) and an increase of four HDTV lines (for a standard of 34 lines and a minimum of 30 lines) would suffice.

Duration of hold

Text must be held for a duration calculated at the rate of 5 words per second (i.e. 0.2 seconds per word).

Where the text concerned contains 10 words or more, an additional 'recognition period' of 3 seconds must be added, or 2 seconds if the text contains 9 words or less

Except as specified below, for the purposes of calculating the duration of hold all text on screen at any one time will be counted, regardless of where on screen it appears and whether or not it is repeated in audio.

To calculate the appropriate duration for text which rolls or scrolls across the screen, first determine the total number of seconds the caption would need to be held if it was a static caption. The moving caption should take this amount of time to move across the screen, at a steady and even rate.

The following text need not be included in the calculation of duration of hold:

- a company name, brand name or logo;
- text that is included for reasons of a purely technical legal nature unrelated to consumer protection or the offer (in practice this will almost always apply only to film and video trailer credits and to copyright disclaimers or the like); and
- text that is purely incidental to the advertisement and of such a kind that viewers will be unlikely to believe contains information (e.g. text on packaging where this is not being used to convey any part of the claim or offer).

Treatment of numbers

Long numbers should usually be presented on screen according to relevant conventions, e.g. telephone numbers (xxx-xxxx; xxx-xxxx) or other long numbers in groups of three (10,000; 100,000).

For the purposes of calculating the duration of hold, numbers should be treated as though they were pronounced as words. Where an obvious and generally recognised short form of vocalising numbers exists, this may be used for the purposes of calculation. It will not usually be necessary to count 'thousand/s', 'hundred/s', or the conjunction 'and' as separate words in a number string.

Example: '1,255' in colloquial speech can be vocalised as 'twelve [hundred and] fifty-five' and a word count of three would be acceptable.

Signs and abbreviations

Abstract signs such as ' \mathfrak{L} ' or '%' or decimal point, in numbers or prices, need not be counted.

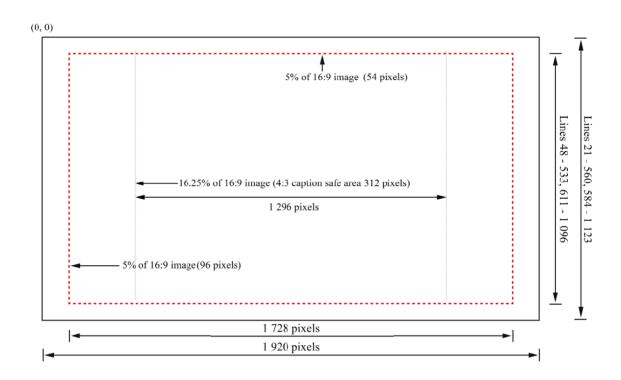
Email, internet and web addresses, and common abbreviations, such as, 'APR', 'RRP', 'FSA' or 'PO Box' (etc.), will usually count as one word.

Postcodes in addresses may be counted as one word per group of letters and numbers only where an otherwise full address is given.

Position of text on the screen

Text positioned so that it is likely to be wholly or partially obscured or distorted at any edge of the picture area of 16:9 television display is unacceptable.

There is now only one caption safe area defined for 16:9 commercial material for UK transmission (see EBU R95-1). All essential action should take place inside the 16:9 action safe area and all graphics and text should be framed within the 16:9 caption safe area.



The graphic above is an illustration of the action safe area and caption safe area in the HD environment.

Additional factors

The following points are also important for achieving clearly legible and comprehensible text. Departure from these principles will not automatically make an advertisement unacceptable but may be taken into account if there is doubt about the standard achieved.

Legibility

The contrast between text and its background, whether in terms of colour contrast or relative brightness, must be sufficient to permit the text to be clearly legible.

Where the background to text may be distracting (e.g. when it is moving or cuts from one view to another) it will normally be necessary to place the text on an opaque single-coloured block.

Certain colour combinations are unlikely to produce readable text and should be avoided (see Appendix 3 below). Note also that the PAL television system tends to give coloured text a 'fuzzy' edge and that the use of coloured text, particularly against certain other coloured backgrounds, needs to be treated with care.

Ornate, heavily serifed, italic typefaces and the like should be avoided.

The visible space between words should be greater than the visible space between letters and the visible space between lines should be greater than the visible space between words. For this reason fully justified and proportional text should not be used.

Fading text in and out of vision should be used sparingly. The text will by definition be at less than optimum visibility and brightness or contrast for a part of its time on screen and in marginal cases only the time when it is at optimum will be counted.

Text shown sideways, at an angle or distorted in any way, such as by being wrapped round a real or virtual object in the commercial, should be avoided.

Individual letters are sometimes 'edged' to make them stand out from the background. However, applying edging to small type can sometimes have the opposite effect and result in blurring. A similar problem can occur when applying shadow effects to type. These effects should be used sparingly and with care. Edging or shadow effects are not acceptable as substitutes for background blocks.

Comprehension

Complexity is a significant bar to the understanding of on-screen text.

There are two kinds of complexity, that of the offer itself and the way the offer is presented. The two elements are closely related but these guidelines are targeted primarily at the second, the communication of the message. The following guidelines indicate the kinds of things Ofcom licensees should consider when assessing text in advertisements submitted for approval.

Licensees should not accept without further question any advertiser's assertion that specific text is legally required. In BCAP's experience this is by no means always the case and advertisers' legal advisors may sometimes be excessively cautious.

Some types of word to be avoided as far as possible because they are not quickly recognisable and are therefore processed slowly are:

- unfamiliar words;
- jargon words;
- 'legal' words;
- long words;
- abbreviations; and
- proper nouns.

Sentence structure is another key element. Sentences should be:

- short contained on one line; and
- simple containing one key idea, with no subordinate phrases or clauses and no jargon or legalistic phrases.

Length of text is the third key element.

- Large blocks of text are likely to deter a viewer from even attempting to read the contents. As a rule of thumb any text that takes up more than three full-length lines is likely to require higher than the minimum standards for both size and duration of hold. In such cases, the ASA and BCAP may require a minimum size of at least 16 lines and a hold duration of at least 4 words per second in addition to the recognition period. Placing the text on a mono- coloured block might be an alternative or additional remedy in cases where the type of background did not already indicate this.
- In reducing the amount of text whole sections should be considered for removal before individual words. The removal of individual words can often make text difficult to read because it becomes fragmented. Thus a longer text that is a proper sentence with all the words in place can sometimes communicate better and more quickly than a shorter text with words removed.

The layout of text is a fourth key element. Where large amounts of text are unavoidable, the way it is presented on screen can help viewers to read it.

- Within blocks of text, line endings should coincide with the ends of sentences or phrases.
- Separate captions should be placed as close as practicable to that part of the advertisement to which they refer.

Where a qualifying text is divorced from the claim it qualifies (e.g. where the super is at the beginning and the claim at the end of the advertisement) the ASA may consider this as a material factor in determining the acceptability of the advertising.

Subtitles

The following additional points should be borne in mind when advertisements are to be subtitled in the form of text for the hard of hearing accessed through page 888 on the public teletext service.

- When positioning subtitling on the screen care must be taken to avoid obscuring any visual, including other forms of text, that is material to the offer.
- Care should be taken in paraphrasing the audio for text transmission that no essential consumer protection or information material is lost or any misleading impression given relating to the offer. Further guidance on the use of subtitling is available from the Ofcom Television Licensing and Planning Group.

Appendix 1: Duration of hold

'Short' (9 words or fewer) captions – 0.2 seconds per word plus 2 seconds recognition time. For example:

Number of words	Duration in seconds, inclusive of recognition time
1	2.2
2	2.4
3	2.6
4	2.8
5	3.0
6	3.2
7	3.4
8	3.6
9	3.8

'Long' (10 words or more) captions – 0.2 seconds per word plus 3 seconds recognition time. For example:

Number of words	Duration in seconds, inclusive of recognition time
10	5.0
11	5.2
12	5.4
13	5.6
14	5.8
15	6.0
16	6.2
17	6.4
18	6.6
19	6.8
20	7.0
21	7.2
22	7.4
23	7.6
24	7.8
25	8.0
26	8.2
27	8.4
28	8.6
29	8.8
30	9.0

Appendix 2: Method of determining line height

It is expected that agencies and production companies will, as these size requirements become widely known and adopted, calibrate their equipment to produce the required height automatically. However, licensees or their representatives will need to have the means to measure text themselves. There will be more than one way of doing this but the following has been found to work well in practice using standard PC equipment in conjunction with facilities common to many edit suites.

- 1. capture the text to be measured in a frame store.
- 2. convert that image to an uncompressed graphics file.
- 3. use 'paint' software to zoom in on the image to the point where individual pixels can be clearly seen. Note that the image should not be re-sampled or re-sized as this will result in errors.
- 4. simply count the number of TV lines displayed. For example, for a white caption on a dark background, count the number of vertical lines of full brightness pixels.

To calculate the line height, simply count the number of vertical lines containing the darkest pixels, using where possible flat-topped letters (e.g. 'i', 'x'). Although when printed there are variations in the density of individual pixels even within the main body of the letters it is a fairly simple matter to identify the upper and lower horizontal boundaries. Where no flat-topped letters are available, ignore any risers (e.g. 'h' and 't') and descenders (e.g. 'g') and the top and bottom lines of rounded letters (e.g. 'g', 'h', 'e'). Note how this example demonstrates that the tops and bottoms of rounded letters fall outside the maximum brightness vertical height of flat-topped letters. The example is of text 14 lines high; however the same method can be used to check that on-screen text complies with the 16-line standard (for 16:9 SDTV format) and 30-line standard (for 1080-line HDTV format). Note that if the pattern of pixels making up the letters is not easily identifiable against the background this probably indicates that the relative contrast between text and background is insufficient. The text probably needs to be placed on a block.

Appendix 3: Text/background legibility effects

Certain colour combinations have been found to make text difficult to read and so should be **avoided**:

Character colour	Background
White	Yellow
Yellow	White, Cyan
Cyan	Green, Yellow
Green	Cyan, Blue
Magenta	Red
Red	Magenta (green)
Blue	Black

Other combinations have been found to be acceptable:

Character colour	Background
White	Magenta, Red, Green, Blue, Black
Yellow	Blue
Cyan	Blue
Green	Yellow, White
Magenta	Blue, White
Red	White, Yellow, Cyan (Green)
Blue	White

Black on white is a combination hitherto used quite successfully in television advertising, although the current research indicates that it is not an ideal combination.

Updated: June 2010

August 2016

Advertising Guidance: broadcast

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