## ASA concludes review of "fibre" broadband

Over the last year, we have announced major changes to the way broadband pricing should be advertised and published independent research into consumers' understanding of broadband speed claims in ads.

We are pleased that broadband providers have been sticking to our new standards on pricing, which states that the cost of line rental and broadband should be combined so consumers are not misled by the total monthly cost of their packages. We believe it is now much easier for people to see how much they will pay, when shopping around for a new broadband package.

Following our research on broadband speed, our sister body CAP has today announced new guidance that tightens standards on speed claims.

We have also been aware of evolving concerns about the advertising of 'fibre' broadband services. The term 'fibre' is currently used in advertising to describe both part-fibre and full-fibre broadband services. The UK Government's Digital Strategy published earlier this year made clear its commitment to invest in full-fibre broadband infrastructure, which is likely to make those services available to significantly more people, and also made clear its view that the term 'fibre' should only be used to describe full-fibre broadband services. A debate in Parliament earlier this year saw those MPs who participated also expressing their concerns about the use of the term 'fibre' to describe part-fibre broadband services.

In response to that context and those concerns, we set up a review of how we interpret the Advertising Codes when judging the use of the term 'fibre' to describe broadband services. We wrote to key stakeholders and received a range of responses from providers of part-fibre and full-fibre broadband services, consumer organisations and other regulators.

Having considered those responses, which included consumer research commissioned by a group of full-fibre providers, we decided that further consumer insights would help inform our judgement of whether consumers are likely to be materially misled by the term 'fibre' when it is used in advertisements for part-fibre services. We therefore commissioned independent consumer research from Define Research and Insight Ltd to provide those insights.

We have today (23 November) published that research, which includes the following significant findings:



- The term "fibre" is not one of the priorities identified by consumers when choosing a broadband package; it is not a key differentiator.
- The word "fibre" is not spontaneously identified within ads it is not noticed by consumers and does not act as a trigger for taking further action. It is seen as one of many generic buzzwords to describe modern, fast broadband.
- Once educated about the meaning of fibre, participants do not believe they would change their previous purchasing decision; they do not think that the word 'fibre' should be changed in part-fibre ads

The totality of the evidence we have seen during our review has led us to conclude that the word 'fibre' is unlikely to mislead consumers as it is currently used in the advertising of part-fibre broadband services.

However, we acknowledge that there are performance differences between different types of broadband service, including between 'part-fibre' and 'full-fibre' services, and that because of this:

- As has always been the case, ads should not describe non-fibre services as "fibre".
- Ads should make performance claims for "fibre" services that are appropriate for the type of technology delivering that service, and should hold evidence to substantiate the specific claims made.
- Specifically, ads should refer to speed in a manner that is appropriate for the technology, including by having due regard to CAP's new guidance on numerical speed claims.
- Ads should not state or imply a service is the most technologically advanced on the market if
  it is a part-fibre service.

The ASA Council will have regard to these considerations, and to the Define research, when ruling on any relevant complaints in future. Broadband providers should therefore ensure they are complying with these principles in their advertising.

All of the consumer research we have done in relation to broadband advertising in recent years suggests that consumer knowledge regarding broadband services is low. We recognise that this might be a barrier to consumers choosing the best deal for their needs, and we have therefore



shared our research with Ofcom to consider as part of its on-going work on *Helping consumers to* engage in communications markets.

